



Chapter 9

Worksheets



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THE 'FINANCIAL 4' LISTS

Check topic box below and write topic in blank on each question.

- Overall Spending Saving Investing Giving Taxes Planning Counsel

LIST #1 - *What's RIGHT* with your _____?

LIST #2 - *What's WRONG* with your _____?

LIST #3 - *What's MISSING* with your _____?

LIST #4 - *What's CONFUSING* with your _____?



MY 'MUST DO' LIST

- 1 _____
- 2 _____
- 3 _____
- 4 _____
- 5 _____
- 6 _____
- 7 _____
- 8 _____
- 9 _____
- 10 _____
- 11 _____
- 12 _____
- 13 _____
- 14 _____
- 15 _____



THE RENEW FILTER Check box below that reflects the topic(s) of your goal – you may check more than one.

Overall Spending Saving Investing Giving Taxes Planning Counsel

1 – State your goal clearly (check topic box above) _____

2 – Why is it important to you? _____

3 – How will it glorify God? _____

4 – How does scripture 'speak' to it? _____

5 – How will you feel when you reach it? _____

6 – When will it be completed? _____

7 – What may you need to stop doing? _____

8 – What will you need to start doing? _____

9 – How will you use your relationships for accountability? _____

10 – What traps or barriers might you encounter? _____

11 – What is your first step toward your goal? _____

12 – What is your second step toward your goal? _____

